

Governor's Master Plan for Aging Stakeholder Advisory Committee Meeting #4

The California Endowment
1414 K Street, Sacramento

March 2, 2020
10 a.m. – 3 p.m.



Welcome, Introductions & Overview

Kim McCoy Wade

California Department of Aging



Meeting Logistics

- The meeting materials are posted online here
- Attend by computer, tablet, or smart phone:
Click the link below to join the webinar
<https://zoom.us/j/112265260>
Or join by phone: 888-788-0099 Webinar ID: 112 265 260
- Submit comments and meeting feedback here.
- Submit detailed recommendation here.
- Accommodations:
 - Live closed captioning streamed through ZOOM
 - Live webinar access with two-way communication for public comment

Meeting Agenda

1. Welcome, Introductions, and Overview
2. Master Plan for Aging (MPA) Progress Report (Spring): Update
3. Stakeholder Advisory Committee (SAC) Process: Discussion
4. Long-Term Services and Supports (LTSS) Stakeholder Report: Discussion
5. Public Comment #1
6. Lunch Break
7. LTSS Stakeholder Report: SAC Action
8. All SAC Committees and Work Groups: Updates & Discussion
9. Public Comment #2
10. Next Steps and Action Items

Master Plan for Aging Progress Report: Spring 2020



**MASTER PLAN FOR AGING
PROGRESS REPORT
SPRING 2020**

PLAN FRAMEWORK

VISION:
California for all across the life span.

MISSION:
A person-centered, data-driven, long-term California Master Plan for Aging for California's future, including a vision plan, the Blueprint, Action Dashboard, and our progress reports.

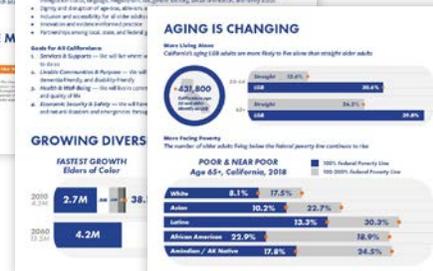
VALUES:

- Thriving — meaning active, healthy, and empowered.
- Equity — addressing health and social disparities due to race, ethnicity, geography, income, race, ethnicity, immigration status, language, education, religion, gender identity, sexual orientation, and disability.
- Dignity and respect for all ages, abilities, and inclusion and accessibility for all older adults.
- Respect for our diverse and diverse communities.
- Prevention and empowerment for all.

PHASES OF THE M

Goals for All Californians

1. **Support & Supportive** — We will be there when you need us.
2. **Enable Communities & Regions** — We will strengthen local and regional health and equity.
3. **Health & Well-Being** — We will improve access and quality of life.
4. **Responsible Security & Safety** — We will reduce risk and protect our most vulnerable.



MEET SHEILA

After experiencing social isolation and food insecurity, Sheila moved to Rapid Response Center for Aging & Home Care at her local community center. Sheila is now ready to do other work to engage with her social network and work with staff, board and other community programs. Sheila is available through LAF and Health Connect's [Elder Care Navigation \(ECN\)](#) Program.

Be an active participant in programs offered in your community. Sheila has developed new friends and made a new life for herself — preparing for winter and physical health. Visit her for any in California Aging Report.



EQUITY WORK GROUP

TOGETHER WE ENGAGE CAMPAIGN CONTINUES OUTREACH

WE HEAR YOU

COLLABORATION & COORDINATION CONTINUES

COMING SOON

CONTACT US

www.aging.ca.gov | maging@aging.ca.gov
 @CaliforniaAging | (916) 499-7200
 @CAging | View All Updates



Together We EngAGE Website



Public EngAGEment Channels



Livable Communities & Purpose

- [Housing](#) (January 29 — [YouTube](#) | [Presentation](#) | [Transcript](#))
- [Transportation](#) (February 5 — [YouTube](#) | [Presentation](#))
- [Isolation, Inclusion, and Respect](#) (February 26)
- Civic and Social Engagement
- Parks and Community Spaces
- Leadership by and with Older Adults and People with Disabilities



Health & Well-Being

- [Healthy Aging](#) (January 15 — [YouTube](#) | [Presentation](#) | [Transcript](#))
- Geriatric Medicine Workforce
- Integration and Coordination of Health and Long-Term Services and Supports
- Planning for Serious Illness: Palliative Care and Hospice



Economic Security & Safety

- [Work Opportunity](#) (January 22 — [YouTube](#) | [Presentation](#) | [Transcript](#))
- [Poverty, Hunger, and Homelessness](#) (February 12)
- [Emergency and Disaster Preparedness and Response](#) (February 19)
- [Preventing and Responding to Abuse, Neglect, and Exploitation](#) (March 4)
- Retirement Security



@CalAging



California Department of Aging



@CaliforniaAging

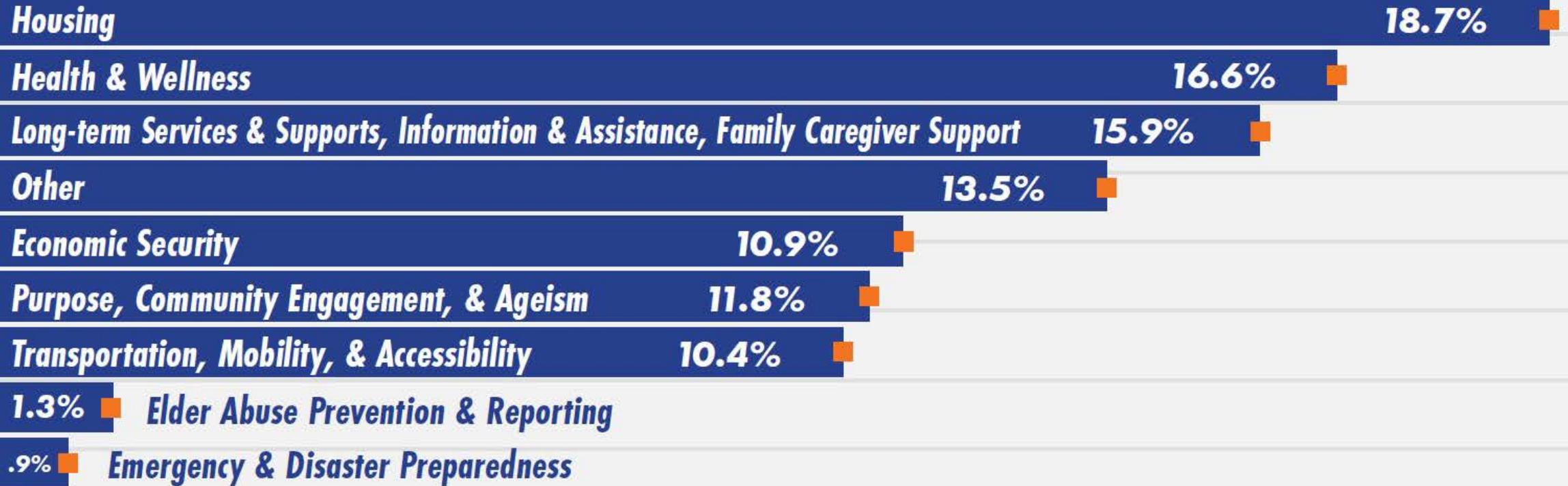


Community Roundtables with Legislators

- **2/21/2020**, Senator Jackson and CHHS Secretary Ghaly hosted in Ventura County
 - Topic: Isolation and housing
- **2/28/2020**, Senator Beall and CDA Director McCoy Wade hosted in Santa Clara County
 - Topic: Transportation and mobility
- **3/9/2020**, Senator Pan and CHHS Secretary Ghaly will host in West Sacramento
 - Topic: Long-Term services and supports
- **3/20/2020** Assembly Member Nazarian and CHHS Secretary Ghaly will host (location TBA)
 - Topic: Economic Security and Fraud/elder Abuse
- **4/17/2020**, Assembly Member Wood and CDA Director McCoy Wade will host in Humboldt
 - Topic: Social and medical isolation and volunteerism
- **4/24/2020**, Senator Wiener and CDA Director McCoy Wade will host in San Francisco
 - Topic: Economic Security and Fraud/elder Abuse



Together We EngAGE Public Comment Breakdown



Common Themes

- Diversity, equity, and inclusion
- Alzheimer's and all cognitive impairments
- Intergenerational connections
- Technology opportunities and disruptions
- Workforce and economy impacts



Stakeholder Advisory Committee (SAC) Process Discussion

Kim McCoy Wade

California Department of Aging

SAC Process Work Group



MASTER PLAN FOR AGING TIMELINE



JUNE 2019
Governor Newsom issues Executive Order N-14-19 calling for a Master Plan for Aging

AUGUST 2019
Launched *Together We EngAGE* campaign and named Stakeholder Advisory Committee members

**FALL 2019/
WINTER 2020**
Master Plan framework in development. Analysis of policy & program options and expansion of cross-sector engagement

MARCH 2020
Report due to the Governor from the Long-Term Services and Supports Subcommittee with recommendations on stabilizing long-term services and supports

SUMMER 2020
Adoption of stakeholder and public feedback into Master Plan; submission to Cabinet workgroup for review

OCTOBER 2020
Master Plan issued by the Governor

Master Plan for Aging



Step 1: *Together We Engage* Input and Advice

- Online Public Comments and Recommendations via TogetherWeEngage/EngageCA.org through April 22 (*proposed*)
- LTSS Subcommittee Discussions (Goal 1)
- Webinar Wednesdays (Goal 2, Goal 3, Goal 4)
- Research Subcommittee Discussions (Data Dashboard and Research)
- Equity Work Group Discussions (Equity Tool)
- Community Roundtables with State Legislators and Local Leaders
- Coordination w/ Governor's Task Force on Alzheimer's Prevention & Preparedness, CDSS IHSS Listening Sessions, DHCS CalAIM, More
- Other Local, State, and International Models
- Statewide Event June 17 in Sac and streaming on-line – **Save the Date!**

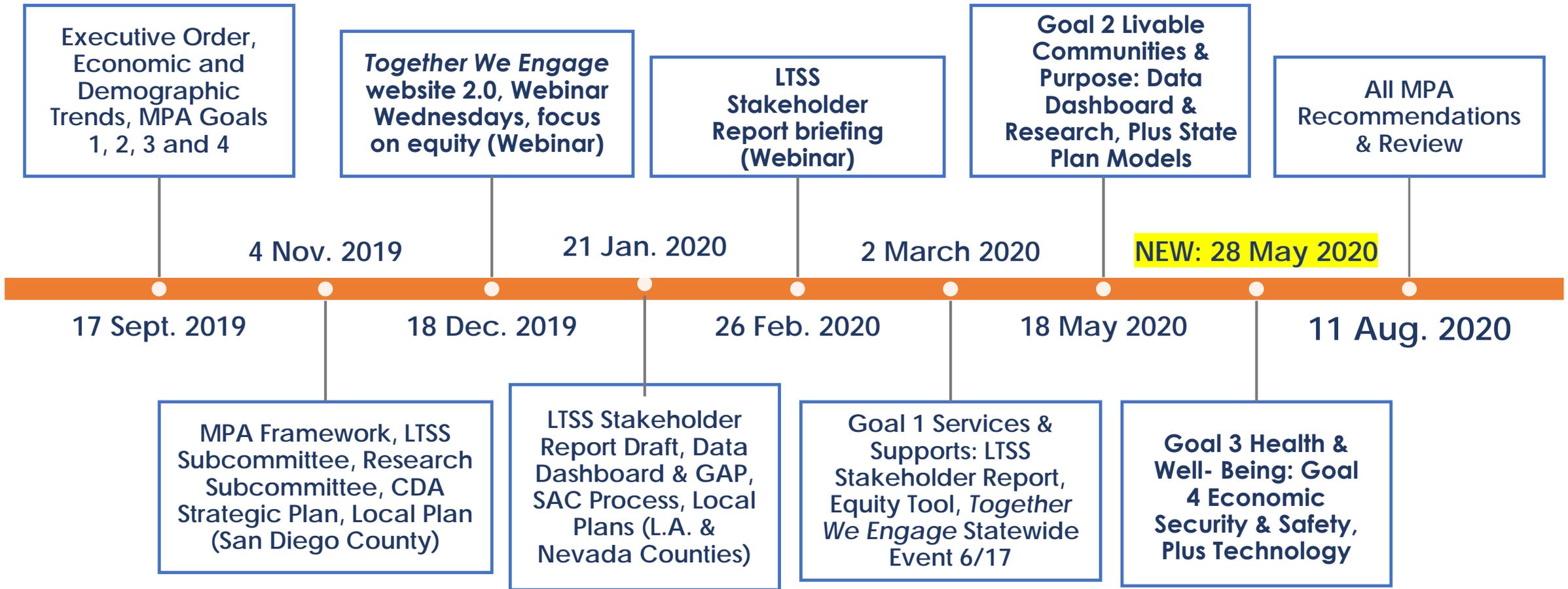


Step 2: SAC Subcommittees' & Work Groups' Recommendations

- Goal 1: Services & Supports – **LTSS Subcommittee** (began in Oct.)
- Data Dashboard & Research – **Research Subcommittee** (Nov.)
- Equity Tool – **Equity Work Group** (Feb.)
- Goal 2: Livable Communities & Purpose – **SAC Work Group** (Feb.)
- Goal 3: Health & Well-Being – **SAC Work Group** (Feb.)
- Goal 4: Economic Security & Safety – **SAC Work Group** (Feb.)
- *Together We Engage* Statewide Event 6/17– **SAC Work Group** (Feb.)



Step 3: Stakeholder Advisory Committee Discussion & Action



Cabinet Engagement Continues Throughout

- **Cabinet Work Group** - Quarterly Meetings
- **Administration Initiatives** – Ongoing coordination with Governor’s Task Force on Alzheimer’s Prevention and Preparedness, DHCS CalAIM, CDSS IHSS Listening Sessions, Private Sector, More
- **CHHS Aging/Disability Cross-Department** – Monthly Meetings
- **CHHS Data Subcommittee: Aging/Disability Data Work Group** – New
- **Issue Convenings** – Ongoing, e.g., Emergency Preparedness, Access & Functional Needs, with OES and CHHS Departments; Intergenerational Connections, with CalVolunteers and CHHS Agency



Summer/Fall 2020 Preview

June – September: MPA Outline/Draft by CDA Team

- June 17 *Together We Engage* Statewide Events
- July: no scheduled meetings
- August 11: last SAC meeting
- Last Cabinet meetings

October 1, 2020: MPA Release by Administration

October 20, 2020: MPA Implementation Partnership Forum (new)



Proposal from SAC Process Work Group

- Pilot SAC process today, with LTSS Subcommittee's draft LTSS Stakeholder Report
- Refine SAC process, for future Recommendations at May and August SAC Meetings

LTSS Stakeholder Report & SAC Action: Proposal from SAC Process Work Group

- SAC briefed on draft stakeholder report by LTSS Subcommittee at February 26 SAC webinar, and assigned “homework” to email edits and to suggest “immediate opportunities for policy makers to act on now” to accompany report
- SAC discusses and accepts draft stakeholder report from LTSS Subcommittee at March 2 SAC meeting, with process for edits and finalization
- SAC discusses and identifies a few “immediate opportunities” at March 2 SAC Meeting
- SAC submits the “immediate opportunities” and final report from LTSS Subcommittee to Administration in March, per Executive Order deadline
- SAC continues to support LTSS Subcommittee work to provide input and advice to Master Plan on Aging (MPA) on Goal 1: Services and Supports



LTSS Subcommittee Next Steps: Proposal from LTSS Subcommittee

- Brief SAC on draft LTSS Stakeholder Report at SAC Feb 26 webinar
- Bring draft LTSS Stakeholder Report to SAC March 2 for discussion and action
- Propose "immediate opportunity" to SAC March 2 for discussion and action
- Finalize the LTSS Stakeholder Report with graphics, stories, and SAC edits and action in March
- Refer recommendations for the cross-cutting LTSS issues in Master Plan for Aging to SAC Work Groups on Goals 2, 3, and 4
- Continue to advise SAC on LTSS
- Continue to work with Research Subcommittee on LTSS Dashboard measures, data gaps, and research/evaluation recommendations



Long-Term Services and Supports (LTSS) Stakeholder Report: SAC Discussion

Kim McCoy Wade
California Department of Aging

Susan DeMarois
Alzheimer's Association

Carrie Graham
University of California



LTSS Stakeholder Report

- [Draft LTSS Stakeholder Report available on the EngAGE website.](#)
- [SAC briefed on draft report during February 26 webinar: view webinar here.](#)
- Edits can be sent on the draft LTSS Stakeholder Report to the Engage@aging.ca.gov email box, with “LTSS Report” in subject line, ***until close of business Wednesday, March 4.***

LTSS Subcommittee Members

- Ana Acton, FREED Center for Independent Living and Nevada County Aging and Disability Resource Connection
- **Maya Altman, Health Plan of San Mateo ***
- **Catherine Blakemore, Disability Rights California ***
- **Kathryn Barger, Supervisor, Los Angeles County, District 5 ***
- **Kristina Bas-Hamilton, United Domestic Workers of America/AFSCME local 3930 ***
- **Donna Benton, PhD, USC Family Caregiver Support Center ***
- Patty Berg, Former Assembly member
- **Craig Cornett, California Association of Health Facilities ***
- **Susan DeMarois, Alzheimer's Association ***
- Karen Fies, Sonoma County Human Services Department and Area Agency on Aging
- Julia Figueira-McDonough, 2020 Soros Leadership in Government Fellow
- Karen Keeslar, California Association of Public Authorities for IHSS
- Peter Mendoza, Marin Center for Independent Living
- Lydia Missaelides, Alliance for Leadership & Education
- Marty Omoto, California Disability-Senior Community Action Network
- Claire Ramsey, Justice in Aging
- Ellen Schmeding, St. Paul's Senior Services and Member of the California Commission on Aging
- Sarah Steenhausen, The SCAN Foundation
- Jeff Thom, California Council of the Blind
- **Nina Weiler-Harwell, AARP California***
- **Brandi Wolf, Service Employees International Union Local 2015 ***

***Bold = Both SAC and LTSS subcommittee member**

**A NEW LONG-TERM SERVICES AND SUPPORTS FRAMEWORK FOR ALL CALIFORNIANS:
A BLUEPRINT TO DESIGN, DEVELOP & DELIVER**

The LTSS Subcommittee report positions the state, over the next ten years, to meet the needs of older adults, people with disabilities and caregivers through an approach built on a foundation of leadership that addresses Navigation, Access, Workforce, Affordability, and Structure.

A New Long-Term Services and Supports Framework for All Californians



LTSS Stakeholder Report Objectives

OBJECTIVE 1: A SYSTEM THAT ALL CALIFORNIANS CAN NAVIGATE

OBJECTIVE 2: ACCESS TO LTSS IN EVERY COMMUNITY

OBJECTIVE 3: AFFORDABLE LTSS CHOICES

OBJECTIVE 4: HIGHLY VALUED, HIGH-QUALITY WORKFORCE

OBJECTIVE 5: STATE AND LOCAL ADMINISTRATIVE STRUCTURE



Objective 1: A System that all Californians can Navigate

Objective: California will have an understandable, easy-to-navigate LTSS system that connects people to services they need, regardless of where they live or their economic status.



Objective 1: A System that all Californians can Navigate

Highlighted Recommendations:

1. Develop a comprehensive, statewide “No Wrong Door” navigation system
2. Streamlined, standardized screening and assessment
3. Expand Aging & Disability Resource Connections (ADRC) statewide
4. Develop a 5-year plan for integrated Medi-Cal managed care
5. Create a Medi-Cal/Medicare Innovation Office



Objective 2: Access to LTSS in Every Community

Objective: California will have the country's most comprehensive LTSS system where people can find and afford the services they need and choose, where and when they need them.

Objective 2: Access to LTSS in Every Community

Highlighted Recommendations:

1. Invest in public/private infrastructure expansion for local communities
2. Expand access to equitable, accessible and affordable Medi-Cal
3. Ensure stability and sustainability of IHSS funding
4. Improve equity in and access to IHSS program
5. Strengthen quality and choice in 24/7 residential settings

Objective 3: Affordable LTSS Choices

Objective:

- California will have a statewide universal benefit program that helps people pay for the long-term services and supports they choose, at home, in the community, or in residential settings.
- California will equalize access to home- and community-based services as an alternative to institutionalization.

Objective 3: Affordable LTSS Choices

Highlighted Recommendations:

1. Create LTSS financing program for the middle class
2. Establish a dedicated LTSS funding stream to support the right to Home- and Community-Based Services (HCBS)
3. Explore new funding stream through the Medicare program

Objective 4: Highly Valued, High-Quality Workforce

Objective:

- Paid Workforce: California will attract and retain employees to fill at least 1 million high-quality direct care jobs with good wages and benefits, as well as training, education and advancement opportunities.
- Unpaid caregivers: California will expand job protections for ALL caregivers.

Objective 4: Highly Valued, High-Quality Workforce

Highlighted Recommendations:

1. Expand workforce supply and improve working conditions
2. Strengthen IHSS workforce through statewide collective bargaining
3. Build a dementia-capable workforce
4. Invest in LTSS workforce education and training strategies
5. Support family caregivers with policy change and paid leave

Objective 5: State and Local Administrative Structure

Objective: Develop an effective LTSS system that meets the needs of California's older adults, people with disabilities, caregivers and families; align administration of LTSS across departments; coordinate LTSS, including IHSS, to promote seamless access to services; promote integration and coordination of care for California's Medi-Cal/Medicare enrollees; and drive innovation in LTSS service delivery.



Objective 5: State and Local Administrative Structure

Highlighted Recommendations:

1. Create new focused LTSS unit at Agency Secretary level
2. Explore State department reorganization
3. Consider feasibility of integrating aging and adult services at county level
4. Explore cross-departmental budgeting

Immediate Opportunities: Proposal from LTSS Subcommittee



Public Comment #1

*For public comment and meeting feedback, go to:
<https://www.surveymonkey.com/r/MPAComment>*

*To submit detailed recommendations for MPA, go to:
<https://www.surveymonkey.com/r/MasterPlanRecommendations>*



Lunch Break

12:15 p.m. – 12:45 p.m.

ENGAGECA.org



LTSS Stakeholder Report: SAC Action

Facilitated by Kim McCoy Wade
California Department of Aging



All SAC Committees and Work Groups: Discussion and Updates



Equity Work Group: Equity Tool

Rigo Saborio
St. Barnabus Senior Services

Kevin Prindiville
Justice in Aging



Master Plan for Aging Equity Work Group

- Marcy Adelman, California Commission on Aging
- Silvia Austerlic, Senti-Pensante Connections
- **Donna Benton**, PhD, University of Southern California (USC), *SAC Member, LTSS & Research Subcommittees*
- **Catherine Blakemore**, JD, Disability Rights California, *SAC Member, LTSS Subcommittee*
- **Cheryl Brown**, Advocate and Former Assembly Member, *SAC Member*
- Betsy Butler, California Commission on Aging
- **Le Ondra Clark** Harvey, California Council of Community Behavioral Health Agencies, *SAC Member*
- Kiara Harris, Sistahs Aging with Grace & Elegance
- Marielle Kriesel, Disability Community Resource Center
- **Darrick Lam**, ACC Senior Services, *SAC Member*
- Karen D. Lincoln, PhD, USC, *Research Subcommittee*
- **Marty Lynch**, LifeLong MediCal Care (Retired), *SAC Member*
- Kori Novak, PhD, MBA, Toiyabe Indian Health Project, Inc.
- **Berenice Nuñez Constant**, Altamed, *SAC Member*
- **Kevin Prindiville**, Justice in Aging, *SAC Member*
- Jeffrey Reynoso, Latino Coalition for a Healthy California
- **Rigo Saborio**, St. Barnabas Senior Services, *SAC Member*
- Rita Saenz, AARP California
- Linda Tenerowicz, California Pan-Ethnic Health Network
- Carmelita Tursi, AARP National Office (Retired)
- Valentine M. Villa, PhD, CSULA/UCLA
- Edie Yau, Alzheimer's Association

SAC Members in Bold



Developing an Equity Tool

The MPA will serve older Californians across the life span.

Given the growing diversity of California's aging population in terms of racial and ethnic groups, disability, geography, income, immigration status, language, religion/faith, sex, gender identity, sexual orientation, and family status, we offer the following guiding questions as we review recommendations to the MPA.

- How do the recommendations build on the strengths of the community in culturally appropriate and inclusive ways?
- Is information available in-language and in-culture? If not, what are the plans to achieve culturally appropriate, in-language services?
- Is equity integral to the recommendations? What does it look like? Provide examples.
- How are the challenges and disparities facing these communities addressed in the recommendations? Are root causes/organizational barriers addressed? What will/can be done to reduce them?



Goal 2 Work Group: Livable Communities & Purpose

Nina Weiler-Harwell, PhD

AARP California

Jennie Chin Hansen

American Geriatrics Society (Former CEO)



Goal 3 Work Group: Health & Well-Being

Marty Lynch

LifeLong Medical Care (Retired)

Maya Altman

Health Plan of San Mateo

Fernando Torres-Gil, PhD

University of California, Los Angeles



Goal 4 Work Group: Economic Security & Safety

Kevin Prindiville
Justice in Aging

(Co-Captain TBA)



Research Subcommittee: Data Dashboard & Research

Carrie Graham
University of California

Terri Shaw
TL Shaw Consulting



Research Subcommittee Members (1 of 2)

Zia Agha, MD, West Health, *Goal 3 Work Group*

Gretchen Alkema, PhD, The SCAN Foundation, *Goal 1 Work Group*

Donna Benton, PhD, USC Family Caregiver Support Center, *Goal 1 Work Group, Equity Work Group*

Jennifer Breen, California Association of Health Facilities

Laura Carstensen, PhD, Stanford Center on Longevity, *Goal 2 Work Group*

Ramon Castellblanch, PhD, California Alliance of Retired Americans

Derek Dolfie, League of California Cities

Janet C. Frank, DrPH, UCLA Fielding School of Public Health, *Goal 3 Work Group*

Kathleen Kelly, Family Caregiver Alliance, *Goal 1 Work Group*

Kathryn G. Kietzman, PhD, UCLA Center for Health Policy Research, *Goal 1 Work Group*

Christopher Langston, PhD, Archstone Foundation



Research Subcommittee Members (2 of 2)

Karen D. Lincoln, PhD, University of Southern California, *Goal 4 Work Group, Equity Work Group*

David Lindeman, PhD, Center for Information Technology Research in the Interest of Society

Jeanne Parker Martin, LeadingAge California, *Goal 2 Work Group*

Shireen McSpadden, San Francisco County Department of Aging and Adult Services, *Goal 3 Work Group*

Stacey Moore, AARP California, *Goal 2 Work Group*

Sharon Nevins, LCSW, County of San Bernardino Department of Aging and Adult Services – Office of the Public Guardian

Marty Omoto, CA Disability-Senior Community Action Network (CDSCAN)

David Ragland, PhD, School of Public Health, UC Berkeley, *Goal 2 Work Group*

Nari Rhee, PhD, UC Berkeley Center for Labor Research and Education, *Goal 4 Work Group*

SAC Members in Bold



Research Subcommittee Charge

To achieve and maintain an age-friendly State for all Californians:

1. What are the recommended **dashboard indicators**?
 - a) Where are we now?
 - b) Where do we want to be in ten years?
 - c) Are we making improvements over time?
 - d) Are we reducing disparities?
2. What **recommendations on research and data topics** should be included in the MPA?



Together We Engage Planning Group

June 17 Statewide Event – In Person and Online

Donna Benton, PhD
USC Family Caregiver Support Center

Susan DeMarois
Alzheimer's Association

Debbie Toth
Choice in Aging



Public Comment #2

*For public comment and meeting feedback, go to:
<https://www.surveymonkey.com/r/MPAComment>*

*To submit detailed recommendations for MPA, go to:
<https://www.surveymonkey.com/r/MasterPlanRecommendations>*



Next Steps and Action Items

Upcoming SAC Meetings:

- May 18: The California Endowment
- May 28: Department of Health Care Services

ENGAGECA.org



THANK YOU!

Send questions to EngAGE@aging.ca.gov

Learn more about the Master Plan for Aging here:

